

Sage Intacct + CBIZ: Trusted Expertise for Smarter Financial Management



As a leading Sage Intacct partner with decades of experience, CBIZ helps organizations implement and optimize cloud ERP solutions that drive efficiency, visibility, and growth. With deep knowledge spanning financial operations and ERP strategy, our team can help ensure your business is fully leveraging Sage Intacct to gain real-time insights, improve decision-making, and scale operations with confidence.

The Sage Intacct Advantage—Backed by CBIZ

Get more from Sage Intacct with CBIZ—our guidance empowers your financial management to work as hard as your business. Key benefits include:

- **Streamlined Core Financials:** Simplify accounting, close books faster, and improve overall financial efficiency.
- **Real-time Visibility:** Put actionable insights, robust dashboards, and customizable reports at your fingertips.
- **AI-powered Automation:** Reduce manual tasks and streamline workflows.
- **Seamless Integrations:** Connect Sage Intacct with CRM, payroll, and other key systems.
- **Scalability & Flexibility:** Support multi-entity, multi-currency, and global operations.
- **Streamlined Multi-entity Management:** Simplify consolidations and reporting across business units.

- **Compliance & Audit Readiness:** Built-in audit trails and controls help you stay secure and compliant.
- **Intuitive Interface & Customization:** Get a flexible, user-friendly platform tailored to your needs.
- **Strategic Insights:** CBIZ helps you implement best practices and provides ongoing guidance to support your long-term success.

Why It Works: What Sets Sage Intacct Apart

Sage Intacct is purpose-built for the cloud and designed specifically for finance leaders. Its flexible architecture and modern design help growing organizations adapt quickly, gain deep financial insight, and scale efficiently. Key differentiators include:

- **True Cloud ERP:** Get secure, reliable access from anywhere with no on-premise maintenance.
- **Multi-dimensional Reporting:** Track performance across departments, projects, or locations with flexible reporting.
- **Built-in Growth Capabilities:** Manage complex entities, multiple currencies, and global operations with ease.
- **Integration-first Design:** Connect seamlessly with CRM, payroll, and other critical systems via native APIs.
- **Continuous Innovation:** AI-driven automation and regular feature enhancements keep your ERP future-ready.

Why Partner with CBIZ

Partnering with CBIZ helps ensure you get more than out of your software thanks to a hands-on team that optimizes Sage Intacct's benefits to your business. Our experts help you unlock the full value of your ERP, streamline processes, integrate your tech, and maintain compliance—all while providing ongoing strategic guidance.

- **Proven Implementation Expertise:** Minimize risk and maximize ROI with CBIZ's structured implementation methodology.
- **Unmatched Hands-on Support:** From kickoff through day-to-day use, CBIZ works alongside your team to help ensure success.
- **Optimized Workflows:** Identify opportunities to streamline processes and reduce inefficiencies.
- **Change Management Support:** Smooth adoption through training, documentation, and ongoing guidance.
- **Ongoing Advisory Services:** our continuous support and strategic insights keep your system optimized.
- **Integration & Technology Expertise:** Ensure Sage Intacct connects seamlessly with your existing tools.



Industries We Serve

- Construction
- Real Estate
- Nonprofit
- Healthcare
- Financial Services
- Professional Services
- Transportation and Logistics

Let's Talk

Ready to make smarter financial decisions and scale with confidence? Contact us today to schedule a consultation and discover how our services can transform your financial management with Sage Intacct.

Learn more at cbiz.com