

TECHNOLOGY

Empower Your Business Growth with Acumatica ERP – Powered by CBIZ



CBIZ is a trusted and certified Acumatica VAR implementation partner, delivering ERP solutions that streamline operations, improve financial visibility, and accelerate growth across industries. By combining a deep understanding of Acumatica's flexible cloud platform, we help businesses modernize operations and scale with confidence.

As a leading professional services firm, CBIZ offers a national footprint with localized, personalized support. Our ERP services are enhanced by a broad network of technology, accounting, advisory, insurance, benefits, and tax professionals—enabling an integrated approach that connects your systems and drives smarter growth.

What You Get with Acumatica—Backed by CBIZ Expertise

CBIZ helps you unlock the full value of Acumatica ERP through an implementation strategy aligned to your business goals. With our experienced team guiding the way, you gain access to:

- **Financials & Project Accounting** – Gain real-time visibility into budgets, costs, and overall performance.
- **Inventory, Order, and Distribution Management** – Optimize inventory levels, streamline fulfillment, and connect your supply chain.
- **CRM & Customer Visibility** – Improve engagement with integrated sales, marketing, and support data.

- **Manufacturing Management** – Streamline operations with bill of materials and routings, production and engineering workflows, product configuration, material requirements planning, scheduling, and detailed estimates.
- **Construction Management** – Gain comprehensive financial oversight, real-time project visibility, automated job cost tracking, commitment management, and change order processing.
- **eCommerce, Field Service & More** – Expand digitally and support mobile teams with flexible modules.
- **Real-Time Dashboards & Reporting** – Make faster, smarter decisions with insights across departments.

Why It Works:

What sets Acumatica ERP apart? It supports:

- Cloud-native access on any device
- Unlimited users, so you can scale without added license costs
- Modular pricing—pay for only what you need
- Seamless integration with your existing systems
- Built-in automation to reduce manual work and errors

Why Partner with CBIZ

CBIZ offers more than access to the Acumatica platform. We add value through:

- 10+ years of Acumatica success across industries, including construction, manufacturing, and distribution
- Certified ERP consultants delivering tailored, industry-specific solutions
- End-to-end services—from discovery and implementation to training and ongoing support
- Integration with CBIZ's full suite of technology, tax, and advisory solutions
- Our focus on long-term success, with strategic guidance well beyond your ERP's launch date
- A dedicated implementation team that remains engaged post-launch to support adoption and drive results

Industries We Serve



Construction



Manufacturing



Wholesale Distribution



Professional Services



Private Equity



Retail/Ecommerce

Let's Talk

Ready to explore how CBIZ and Acumatica can support your business growth?

Learn more at CBIZ.COM

CBIZ is a consulting, tax and financial services provider that works closely with CBIZ CPAs P.C., an independent CPA firm that provides audit, review and other attest services.

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