



TECHNOLOGY | ARTIFICIAL INTELLIGENCE

✔ *PRODUCT* | STRATEGY | DATA | CYBER/COMPLIANCE

AI Services

[CBIZ.COM](https://www.cbiz.com)



Artificial Intelligence, Business Savvy

The AI revolution is here, reshaping middle-market businesses and delivering transformative capabilities. Integrating artificial intelligence successfully is an organizational effort requiring strategic foresight, controls for unique risks, and optimized data practices to deliver practical support for your business goals.

Insight

According to the U.S. Census Bureau, by mid-Summer 2025, fewer than 14% of companies with 250 or more employees had integrated AI into business operations.

Wherever you are on your AI journey, step into the future confidently and supported by a team dedicated to maximizing the value of your technology.

Empower your people with AI technology, training, and guidance to achieve growth, faster.



Comprehensive AI Services That Put Your Business First

AI that generates value is only possible through practical alignment of smart policies, careful planning, curated data, and a capable AI platform. CBIZ is your one-stop-shop for all the ingredients that make AI a success. As business advisors, our advice and insights are always centered on ROI to create tangible value that benefits your bottom line.

To translate technological potential into real-world profit, we take a comprehensive approach to AI services. Our team of professionals meets you where you are today, whether you're just starting from square one or well on your way to integrating AI tools. Our AI knowledge and services are associated with four primary areas of focus:

AI Strategy

- Define your strategy, identify opportunities, align stakeholders, and build a practical roadmap to integrate cutting-edge technology.

AI Risk & Governance

- Create tailored AI policies and procedures grounded in established best practices and industry standards.

AI Data Optimization

- Supercharge your AI tools by establishing data collection and management practices that empower them.

AI Products & Solutions

- We help middle-market businesses select and implement AI solutions that balance innovation, security, and real-world business needs.

What Sets CBIZ Apart in Technology

AI that generates value is only possible through practical alignment of smart policies, careful planning, curated data, and a capable AI platform. CBIZ is your one-stop-shop for all the ingredients that make AI a success. As business advisors, our advice and insights are always centered on ROI to create tangible value that benefits your bottom line.

Business-first Services

- Our AI offerings are designed to help clients improve their bottom line. As a result, we simplify the complexity of AI, emphasizing your competitive advantages, ROI goals, and the cost-efficient solutions you need to grow.

Practical Approach

- AI may be a futuristic technology, but it is enabling real-world results. We put AI to work where it can have a proven impact while researching and testing the future-state use-cases to refine applications before they're at work influencing your business.

Security Assured

- We developed our bespoke AI platform to protect sensitive information while still delivering the full capabilities of breakthrough AI tools. That way, you don't have to choose between utility and security.

Flexible & Scalable

- We meet you wherever you are on your AI journey, and we grow with you as your needs and circumstances evolve. By offering services that span the AI lifecycle, we're your ideal partner to make an instant impact, and guide your future growth.

Harness AI Confidently With CBIZ

Meet the future with confidence supported by a robust technology team that's resolutely focused on improving your bottom line. We do not recommend technology for technology's sake. We are dedicated to delivering AI solutions that enable your growth, enforce security controls, and represent the next step in your business' evolution.

Connect with our technology team today at technology@cbiz.com

or learn more about our AI services <https://www.cbiz.com/services/technology/artificial-intelligence>



CBIZ is a consulting, tax and financial services provider that works closely with CBIZ CPAs P.C., an independent CPA firm that provides audit, review and other attest services.

© Copyright 2025. CBIZ, Inc. NYSE Listed: CBZ. All rights reserved.