



## CERTIFICATE OF REGISTRATION

ISSUED TO: **CBIZ Investment Advisory Services LLC and  
CBIZ Retirement Plan Advisory Services**

6050 Oak Tree Boulevard Cleveland, OH 44131

401 Plymouth Rd.  
Suite 200  
Plymouth Meeting, PA 19462

222 South Ninth St.  
Suite 1700  
Minneapolis, MN 55402

10474 Santa Monica Blvd.  
Suite 200  
Los Angeles, CA 90025

11440 Tomahawk Creek Parkway  
Leawood, KS 66211

One City Place Drive  
Suite 570  
St. Louis, MO 63141

160 W. Santa Clara St.  
Suite 450  
San Jose, CA 95113

2290 Lucien Way  
Suite 260  
Maitland, FL 32751

1765 E. Skyline Drive  
Tucson, AZ 85718

44 Baltimore St.  
Cumberland, MD 21502

WHICH HAS  
DEMONSTRATED ITS  
CONFORMITY TO ALL  
PRACTICES FOR:

## INVESTMENT ADVISOR CERTIFICATION

FOR THE FOLLOWING  
PROGRAM:

ERISA DB Plans, ERISA DC Plans

DATE OF CURRENT  
REGISTRATION: 2021.03.18

DATE OF INITIAL  
REGISTRATION: 2006.12.20

CEFEX FILE: CFX10008



On behalf of the CEFEX  
Registration Committee

A handwritten signature in black ink.

**David Vriesenga**  
Chief Registration Officer



Registered by CEFEX, Centre for Fiduciary Excellence, a division of Broadridge Fi360 Solutions. This certificate has been awarded following the successful completion of an assessment to the standard shown above. It may not address all the products/services provided by the firm. The terms and conditions governing the issuance of this certificate are contained in the Agreement between CEFEX and the firm. This certificate is the property of CEFEX, is valid for 1 year from the Date of Current Registration shown above and can be renewed annually