

LOCAL SERVICES SUPPORTED BY NATIONAL RESOURCES

CBIZ Captive Services

Take control of your risk management and insurance program – explore how a captive may be right for your organization.

If your company has a history of good financial and loss performance, looking into a captive insurance option just makes sense. An alternative funding approach for both traditional and non-traditional insurance exposures, virtually any industry, including not-for-profits, can benefit from a captive structure.

The insured owns and controls the captive. The insured is also the principal beneficiary of underwriting profits and corresponding investment income. Captives are an excellent source of alternative funding for businesses with a strategic view of risk and good claims history.

Captive benefits:

- Obtain coverage otherwise not available in the commercial insurance market
- Finance risks that aren't affordable or where coverage terms are overly restrictive in the commercial market
- Secure flexible pricing and custom terms
- Retain profits generated from good loss experience
- Maximize claims management and selection of counsel
- Increase coverage and decrease premiums when performing well, providing more control
- Realize potential tax, long-range planning and other financial benefits

Client Advantages

- Comprehensive solutions – access to tax, legal and actuarial professionals
- Unbundled solutions that can be customized for your risk profile
- Expertise and resources to negotiate the most beneficial solution

Connect with a trusted advisor for a no-obligation consultation and risk assessment.



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WHO WE ARE

CBIZ Insurance Services, Inc. provides a holistic approach to managing your organization's risk. As one of the country's largest publicly owned property and casualty insurance brokers, clients receive the resources of a national broker and the personal attention of a local office.

325+ | PROFESSIONALS

31,000+ | CLIENTS

Our experienced risk and insurance advisors partner with our colleagues in the employee and financial services sectors to offer a wide range of comprehensive business and risk management solutions.

To learn more, visit us at [cbiz.com/insurance](https://www.cbiz.com/insurance).