





LOCAL SERVICES SUPPORTED BY NATIONAL RESOURCES

CBIZ Community Association Insurance

As an active community association in Florida, you have to meet specific insurance requirements.

Working with CBIZ Insurance Services, Inc. means you receive year-round value added services at no cost. Our team includes a Certified Manager of Community Associations (CMCA), a Florida Licensed Community Association Manager (LCAM), a Community Insurance and Risk Management Specialist (CIRMS), two loss control specialists, and over five licensed community association claims adjusters. This specialization enables us to understand the unique needs and risks faced by community association managers and its board.

Our risk advisors partner with you to help protect your property, assets, management and employees, while also managing risk and costs. We start by identifying your exposures and measuring their potential impact.

Value-added services:

- Annual budget/forecast meeting
- Board certification courses
- Hurricane site survey
- Complimentary coverage review and risk assessment
- Annual unit owner meeting
- Disaster planning
- Loss control consultation
- State certified continuing education provider for community association managers

Client Advantage

- Experienced community association management team
- Board and manager educational seminars
- Dedicated marketing team to ensure preferred pricing and terms
- Direct access to a host of CBIZ community association services

Who We Are

CBIZ Insurance Services, Inc. provides a holistic approach to managing your organization's risk. As one of the country's largest publicly-owned property and casualty insurance brokers, clients receive the resources of a national broker and the personal attention of a local office.

20+ 300+ 30.000+ OFFICES
PROFESSIONALS
CLIENTS

Our experienced risk and insurance advisors partner with our colleagues in the employee and financial services sectors to offer a wide range of comprehensive business and risk management solutions. Please refer to the reverse side for more information on CBIZ.

Contact a trusted advisor for a no-obligation consultation and risk assessment:



Matt Mercier EVP/Director, Community Associations 941.586.0702 mmercier@cbiz.com



The CBIZ Inc. Network of Extended Services

Multiple Services with a Single Focus: Your Success



CBIZ enables you to dedicate your time to critical business matters by providing custom solutions that help you manage your risk, finances and employees.

Financial & Accounting

- Accounting & Tax
- Government Health Care Consulting
- Financial Advisory
- Valuation
- Litigation Support
- Risk & Advisory Services
- Real Estate Advisory Services



Benefits & Risk Management

- Risk Management
- Property & Casualty
- Benefits Consulting
- Payroll Services
- HRIS Technology
- Retirement Plan Services
- Talent & Compensation Solutions

