



LOCAL SERVICES SUPPORTED BY NATIONAL RESOURCES

CBIZ Captive Insurance Solutions

Take control of your risk management and insurance program – explore how a captive may be right for your organization.

If you are a mid-sized private company with a history of solid financial performance, looking into a captive insurance option just makes sense. A captive is owned and controlled by its insureds, who are the principal beneficiaries of underwriting profits and corresponding investment income. Captives allow you to:

- Design coverages tailored for your specific needs
- Provide funding for deductibles and self-insured retentions
- Retain profits generated from good loss experience
- Maximize claims management and selection of counsel
- Increase coverage and decrease premiums when performing well, providing more control
- Realize potential financial benefits, including tax and long-range planning

CBIZ Insurance Services, Inc. can help you determine the most favorable captive option for you. We start by learning your risk appetite and coverage objectives. Then we use your data to provide a performance forecast with actual losses and premiums. Our risk advisers consider all of the available risk financing options, and work with the captive insurance service provider who best meets your specific goals.

Find out if a captive insurance arrangement is the right for your organization by contacting us today.



CBIZ Insurance Services, Inc.

Client Advantages

- Comprehensive solutions — access to tax, legal and actuarial professionals
- Unbundled solutions that can be customized for your risk profile
- Expertise and resources to negotiate the most beneficial solution

Who We Are

CBIZ Insurance Services, Inc. provides a holistic approach to managing your organization's risk. As one of the country's largest publicly-owned property and casualty insurance brokers, clients receive the resources of a national broker and the personal attention of a local office.

20+	OFFICES
300+	PROFESSIONALS
30,000+	CLIENTS

Our experienced risk and insurance advisers partner with our colleagues in the employee and financial services sectors to offer a wide range of comprehensive business and risk management solutions. Please refer to the reverse side for more information on CBIZ.

Contact a trusted adviser for a no-obligation consultation and risk assessment:



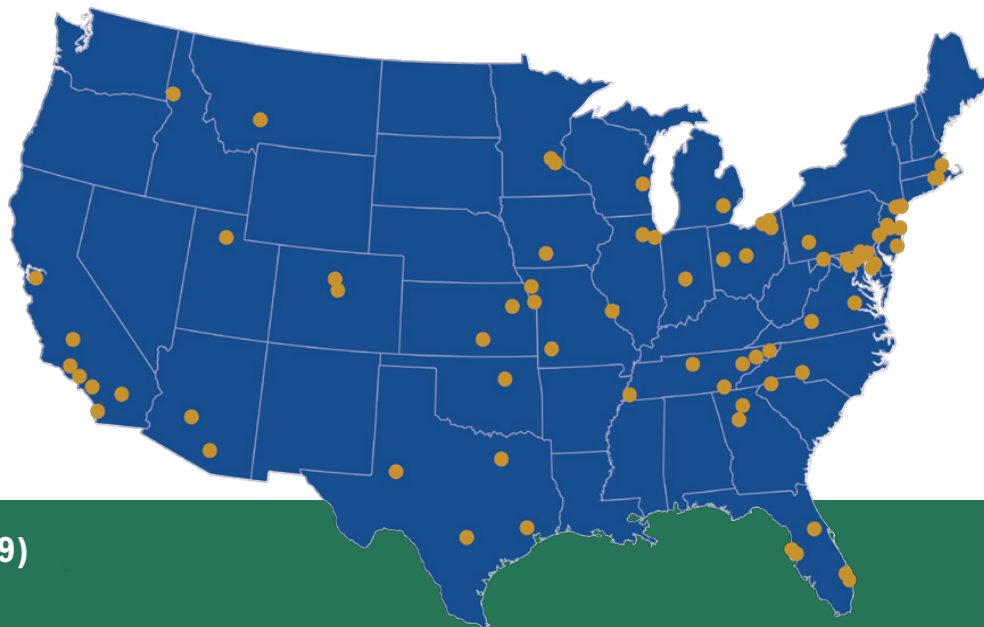
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Multiple Services with a Single Focus: *Your Success*

100 + OFFICES

4,000 + PROFESSIONALS

90,000 + CLIENTS



1-800-ASK-CBIZ (1-800-275-2249)

www.cbiz.com/insurance



CBIZInsuranceServices



CBIZInsurance

CBIZ enables you to dedicate your time to critical business matters by providing custom solutions that help you manage your risk, finances and employees.

Financial & Accounting

- Accounting & Tax
- Government Health Care Consulting
- Financial Advisory
- Valuation
- Litigation Support
- Risk & Advisory Services
- Real Estate Advisory Services



Benefits & Risk Management

- Risk Management
- Property & Casualty
- Employee Benefits
- Payroll
- Retirement Plan Services
- Human Capital Services



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