



## CBIZ Actuarial & Benefit Consultants

### 401(k)/Payroll Integration

Your business is all about people. At CBIZ Actuarial & Benefit Consultants, so is ours. Our goal is to work with you to develop a successful retirement program that meets **your** objectives and allows you to improve and grow your business.

CBIZ Actuarial & Benefit Consultants provides a full range of 401(k) Plan services. We are able to offer you the advantage of integrating the 401(k) Plan administration with your payroll processing through CBIZ Payroll. Integration of these two valuable services provides the following advantages:

- **Saves Time at Year End.** Critical data used in processing your payroll (census data, contribution data, etc.) is available for 401(k) Plan administration without any additional effort on the part of the Plan Sponsor.
- **Accuracy.** The data used for 401(k) Plan administration comes directly from your payroll records. The data that you use for payroll and W-2s is used for your 401(k) Plan administration.
- **No More Match Calculations.** Calculation of matching contributions can be built into the payroll process, eliminating the need for the employer to calculate contributions each payroll period.
- **No Need to Prepare and Transmit Contributions.** For several of the top investment companies, CBIZ Payroll will also directly transmit the contribution and necessary participant data to the investment provider each pay period. There will be no more rush to transmit contributions within DOL guidelines.

CBIZ Actuarial & Benefit Consultants has over 30 years of experience as a provider of retirement plan services. Retirement plan administration and plan design is our primary focus. Our goal is to work with you to develop a retirement program that meets **your** objectives and allows you to attract and retain the quality employees you need to be successful.

***Partnering with CBIZ Payroll, an affiliated CBIZ company, allows us to offer integrated services with specialized expertise.***



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